|  |  |
| --- | --- |
| **Code** | **NVL** |
| **Company name** |

|  |  |
| --- | --- |
|  | No Va Land Investment Group Corporation |

 |
| **Date** | 01/15/2018 |
| **Subject** | Information on stock issuance and issuance of convertible bonds |

|  |
| --- |
| **Content:** |
|  The Board of Directors of No Va Land Investment Group Corporation submits General Meeting of Shareholders on approving the following contents:1. Approving the adjustment of the issue time for stock issuance to raise capital from the owner’s equity:
* Approving at the Resolution of General Meeting of Shareholders No.08/2017-NQ-NVLG dated April 27, 2017 on time of implementation in Q4.2017.
* To collect shareholders’ opinion in writing about time of implementation in 2018.
1. Approving the adjustment of stock type, issue volume and issue time for issuance of preferred shares:
* Approving at the Resolution of General Meeting of Shareholders No.07/2017-NQ-NVLG dated April 27, 2017:

+ Type stock: preferred shares+ Number of shares expected to be issued: 23,000,000 shares+ Charter capital is expected to increase: VND230,000,000,000+ Expected charter capital after issuance: VND6,526,587,880,000+ Expected total proceeds from the offering: VND1,150,000,000,000+ Time of implementation: 2017* To collect shareholders’ opinion in writing:

+ Type stock: preferred shares+ Number of shares expected to be issued: 100,000,000 shares+ Charter capital is expected to increase: VND1,000,000,000,000+ Expected charter capital after issuance: VND7,296,587,880,000+ Expected total proceeds from the offering: VND5,000,000,000,000+ Time of implementation: 2018.1. Approving the change of issuance method of bonds conversion:
* Approving the Resolution of General Meeting of Shareholders 07/2017-NQ-NVLG dated April 27, 2017:

+ Total value of bonds offering: expected about USD100,000,000, equivalent to VND2,275,000,000,000;+ Time of implementation: 2017.* To collect shareholders’ opinion in writing:

+ Total value of bonds offering: expected about USD250,000,000, equivalent to VND5,675,000,000,000;+ Time of implementation: 2018. |
|  |
|  |