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| **Code** | **NVL** |
| **Company name** | |  |  | | --- | --- | |  | No Va Land Investment Group Corporation | |
| **Date** | 01/15/2018 |
| **Subject** | Information on stock issuance and issuance of convertible bonds |

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| **Content:** |
| The Board of Directors of No Va Land Investment Group Corporation submits General Meeting of Shareholders on approving the following contents:   1. Approving the adjustment of the issue time for stock issuance to raise capital from the owner’s equity:  * Approving at the Resolution of General Meeting of Shareholders No.08/2017-NQ-NVLG dated April 27, 2017 on time of implementation in Q4.2017. * To collect shareholders’ opinion in writing about time of implementation in 2018.  1. Approving the adjustment of stock type, issue volume and issue time for issuance of preferred shares:  * Approving at the Resolution of General Meeting of Shareholders No.07/2017-NQ-NVLG dated April 27, 2017:   + Type stock: preferred shares  + Number of shares expected to be issued: 23,000,000 shares  + Charter capital is expected to increase: VND230,000,000,000  + Expected charter capital after issuance: VND6,526,587,880,000  + Expected total proceeds from the offering: VND1,150,000,000,000  + Time of implementation: 2017   * To collect shareholders’ opinion in writing:   + Type stock: preferred shares  + Number of shares expected to be issued: 100,000,000 shares  + Charter capital is expected to increase: VND1,000,000,000,000  + Expected charter capital after issuance: VND7,296,587,880,000  + Expected total proceeds from the offering: VND5,000,000,000,000  + Time of implementation: 2018.   1. Approving the change of issuance method of bonds conversion:  * Approving the Resolution of General Meeting of Shareholders 07/2017-NQ-NVLG dated April 27, 2017:   + Total value of bonds offering: expected about USD100,000,000, equivalent to VND2,275,000,000,000;  + Time of implementation: 2017.   * To collect shareholders’ opinion in writing:   + Total value of bonds offering: expected about USD250,000,000, equivalent to VND5,675,000,000,000;  + Time of implementation: 2018. |
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